

## Andrew R. Walker

Partner

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### CONTACT

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Andrew Walker, a partner in the New York office of Milbank and a member of the firm's Tax Group, has been a partner since 2002.

### Primary Focus & Experience

Mr. Walker focuses on international federal income tax matters. His practice focuses on the taxation of complex financing transactions, financial products and derivatives, US and foreign securities offerings, structured finance and asset securitization transactions and investment funds. He has significant experience advising on the tax aspects of cross-border restructurings, refinancing, workouts, strategic investments, mergers and acquisitions.

Mr. Walker has particular expertise in structuring tax efficient solutions that facilitate inbound investment by funds, foreign investors and sovereign investors in a variety of evolving asset classes, including middle market and distressed debt, transportation-related assets and leased assets, life settlements, litigation settlements and real estate.

Mr. Walker is a member of the Executive Committee of the New York State Bar Association Tax Section and serves as co-chair of the Committee on Cross-border Capital Markets. He was previously co-chair of the Committee on US Activities of Foreign Taxpayers and the Committee on Reorganizations. He is also a member of the American Bar Association (Tax Section), the International Fiscal Association, the Tax Forum and the Tax Club.

### Recognition & Accomplishments

Mr. Walker has consistently been recognized a leading tax lawyer by *Chambers USA*. Articles by Mr. Walker appears in a number of publications, including the *Tax Lawyer*, the *Journal of Corporate Taxation*, *Derivatives Magazine* and the *Journal of Tax Exempt Organizations* and he is a regular speaker on federal income tax topics to groups like the American Bar Association, the NYU Institute on Federal Taxation, and the Committee of Banking Institutions on Taxation (CBIT).

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### ADDITIONAL DETAILS

#### EDUCATION

Harvard Law School, J.D.  
University of Cape Town, M.A.  
University of Cape Town, B.A.

ADMISSIONS

New York  
District of Columbia

EXPERIENCE

International Tax

Investment Funds

M&A, Private Equity, Financial Restructuring

Space, Transportation and Telecommunications

Tax

Gaming and Hospitality

Retail

United States

FEATURED NEWS

Milbank Advises Government of Canada on US\$3B Bond Offering

Milbank Advises Initial Purchasers on EquipmentShare's \$600M Bond Offering

Milbank Closes 12 Complex Securitization Transactions Across Various Asset Classes That Priced in Q1 2024

Milbank Advises Initial Purchasers on Medline's \$1B Bond Offering

Milbank Advises Underwriters on \$150M Subordinated Perpetual Green Bond Offering by Brookfield Renewable