

Rod Miller

Partner

— VCARD

— SHARE



CONTACT

rdmiller@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5022

F +1 212.822.5022

Rod Miller is a partner in the New York office of Milbank and a member of the firm's Corporate Finance and Securities Group. He has been a partner at Milbank since 2011.

Primary Focus & Experience

Mr. Miller's practice focuses on a wide range of finance, securities and other corporate transactions, particularly in the context of complex acquisition financings and leveraged buyouts. He has extensive experience representing investment banking firms, corporate issuers and investors in public and private debt and equity offerings and other financing and related transactions, including high yield and investment grade debt offerings, initial public offerings, follow-on and secondary equity offerings, equity-linked securities offerings, restructurings and tender and exchange offers.

Mr. Miller has represented clients in transactions across a broad range of industries, including healthcare, manufacturing and industrials, gaming and hospitality, telecommunications, media and entertainment, business and financial services, energy and consumer/retail.

Recognition & Accomplishments

Mr. Miller is recognized as a leading US capital markets attorney in *The Legal 500*, *IFLR 1000* and *Chambers USA*. He is also listed as one of the *Best Lawyers in America*.

ADDITIONAL DETAILS

EDUCATION

USC Gould School of Law, J.D.

Harvard University, M.P.P.

Southern Methodist University, B.A.

Southern Methodist University, B.S.

ADMISSIONS

New York

US District Court for the Central District of California

US District Court for the Eastern District of California

EXPERIENCE

Corporate Finance and Securities	High Yield Debt Offerings	United States
----------------------------------	---------------------------	---------------

FEATURED NEWS

Milbank Closes 30+ Corporate Finance and Securities Transactions in Q1 2024

Milbank Advises MGM Resorts International on \$750M Senior Notes Offering

Milbank Advises Initial Purchasers on Medline’s \$1B Bond Offering

Milbank Advises Initial Purchasers on Amwins’ \$750M Secured Bond Transaction

Milbank Advises MGM Resorts International in Amendment to Revolving Credit Facility