

## Dr. Norbert Rieger LL.M.

Partner

— VCARD

— SHARE



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Norbert Rieger is Global Head of our Corporate Group.

### Primary Focus & Experience

He has more than 30 years of experience in corporate transactions covering all areas of corporate/M&A, focusing on mergers and acquisitions, private equity as well as corporate & securities including public takeovers and public-to-private transactions. His extensive tax experience enables him to provide comprehensive advice on complex corporate reorganizations/M&A activities.

### Selected Project Samples

- Advent International on the acquisition of Distributed Power Business from GE (INNIO) and the sale of a minority participation of 45% in INNIO to ADIA.
- The Carlyle Group on the sale of its hospital chain Aneos Group.
- The Carlyle Group on its acquisition of Flender Group from Siemens.
- The Carlyle Group on the sale of care home operator Alloheim Senioren-Residenzen to Nordic Capital.
- CPPIB on the voluntary takeover offer by Atlantic BidCo for Aareal Bank.
- EQT on the voluntary takeover offer for zooplus.
- KG CURA on its joint takeover offer, together with Oaktree Capital, for the acquisition of Deutsche EuroShop AG.
- General Atlantic on the joint venture with Ringier, Tamedia and Mobiliar relating to their Swiss online classified business.
- General Atlantic on the formation of a strategic partnership with Deutsche Börse relating to Deutsche Börse's index business (Qontigo) as well as the intended combination with ISS.
- Otto Group on the sale of Hermes Parcelnet and Mondial Relay to Advent International.
- AboutYou and the Otto Group on AboutYou's initial public offering.
- AUTO1 Group on its initial public offering and related corporate reorganization.

- Personio on its USD 200m second Series E financing round led by Greenoaks and on the acquisition of Back Technologies.
- KAEFER Isoliertechnik on its partnership with a consortium consisting of the European PE fund Altor Fund V and SMS group (Consortium).
- General Atlantic on a PIPE investment in ATOSS Software AG.
- The Carlyle Group, Blackstone and CPPIB on their bid for ThyssenKrupp elevators.

## Recognition & Accomplishments

Norbert is recognized as one of the leading lawyers for private equity, tax, M&A and corporate by a number of directories such as *JUVE*, *Chambers*, *Legal 500*, *IFLR* and *Who's Who Legal*. WirtschaftsWoche lists him as "TOP Lawyer 2023" in the area of M&A.

Norbert Rieger studied law at the Universities of Bayreuth, Augsburg and at the University of Michigan Law School (USA). He is co-author of a standard commentary on corporate reorganizations. Norbert Rieger was admitted to the German Bar in 1989. He speaks German and English.

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## ADDITIONAL DETAILS

### EDUCATION

University of Michigan Law School, LL.M.  
 University of Bayreuth, Dr.  
 Bavaria, Second State Exam  
 University of Bayreuth, First State Exam

### ADMISSIONS

Germany

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## EXPERIENCE

Corporate	Corporate & Securities Germany	Distressed M&A	
German Practice	Mergers & Acquisitions Germany	Mergers and Acquisitions	
Outsourcing	Private Equity	Private Equity Germany	Private M&A
Public M&A Germany	Tax	Tax Germany	Venture Capital Germany
Europe	Germany		

## FEATURED NEWS

Milbank Advises Hg on Its Investment in JTL-Software

Milbank Advises Advent International on Acquisition of a Majority Shareholding in  
ZIMMERMANN

Milbank Advises Ardian on Sale of Majority Stake in d&b Group to Providence

Milbank Expands Private Equity and M&A Practices with Addition of Derek Winokur and  
Edward Lemanowicz

Milbank Advises General Atlantic on PIPE Investment in ATOSS Software AG

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