Milbank

Sebastian Leon Nunez

Associate

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CONTACT

sleonnunez@milbank.com

NEW YORK 55 Hudson Yards New York, NY US 10001-2163 T +1 212.530.5135 F +1 212.530.5219



Sebastian Leon Nunez is an associate in the New York office of Milbank LLP and a member of the firm's Global Project, Energy and Infrastructure Finance group.

Primary Focus & Experience

His recent representations include:

- A syndicate of commercial banks, including Barclays, BBVA Mexico, Santander Mexico, and SMBC, and Mexican development banks NAFIN and Bancomext in connection with the acquisition financing of 13 Mexican power plants from Spanish energy group Iberdrola for approximately US\$6 billion (MXN102.34 billion) by an acquisition trust managed by Mexico Infrastructure Partners FF.
- Hartree Partners in connection with the sale of its portfolio of natural gas storage assets to Williams (NYSE: WMB) for \$1.95 billion, subject to customary purchase price adjustments.
- The Lender in connection with a revolving credit facility that will finance the buildout of fiber-optic infrastructure by Intermountain Infrastructure Group, LLC, in Washington, USA and California, USA.
- Advises BlackRock on US\$75 Million Novel Mezzanine Financing in Chile, the transaction was structured as a private placement of notes under Section 4(a)(2) of the Securities Act of 1933, as amended, with BlackRock acting as the sole purchaser.*
- Advised Latin American development bank Corporación Andina de Fomento (CAF) in its global offering of US\$1.5 billion in three-year notes, the largest bond financing in CAF's history and its first in 2023.*

Recognition & Accomplishments

Mr. Leon earned his LL.M. from Stanford University and his Graduate Degree from Pontificia Universidad Católica de Chile. He is a native Spanish speaker.

^{*}Includes matters handled prior to joining Milbank.

ADDITIONAL DETAILS EDUCATION Stanford University, LL.M. Pontificia Universidad Católica de Chile ADMISSIONS New York EXPERIENCE Project, Energy and Infrastructure Finance Latin America

FEATURED NEWS

Latin America Project Finance

Milbank Advises Lender Group on Historic \$6B Acquisition Financing of 13 Mexican Power Plants

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