

Eugene Y. Park

Special Counsel

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CONTACT

epark@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5473

F +1 212.822.5473

Eugene Park is special counsel in the New York office of Milbank LLP and a member of the firm's Alternative Investments Practice.

Primary Focus & Experience

Mr. Park represents borrowers, equity sponsors, and opportunistic credit investors in a wide range of liability management matters, opportunistic and distressed financings, and restructurings.

Mr. Park's recent representations include, among others:

- Envision Healthcare in a series of landmark liability management transactions leading to a comprehensive recapitalization of its capital structure, including drop-down financings and uptier amendments.
- US Renal Care Inc. in liability management transactions, including a drop-down unrestricted subsidiary financing.
- Curo Group Holdings Corp. in connection with liability management transactions comprised of a new money first lien financing coupled with an uptier bond exchange.
- Bed Bath & Beyond in a highly anticipated "first-in-last-out" rescue financing.
- Anywhere Real Estate Inc. in an uptier bond exchange.
- The Lycra Company in drop-down and bond exchange transactions.
- WeWork Companies in connection with an amendment and extension of its \$1.45 billion letter of credit facility.
- David's Bridal in a strategic rescue financing.
- Brand Safway in connection with an amendment and extension of its revolving credit facility.
- An ad hoc group of noteholders of Talen Energy in connection with the company's chapter 11 proceedings.
- An ad hoc group of bondholders of Exide Technologies in connection with multiple out-of-court exchange and restructuring transactions and the company's chapter 11 proceedings.
- Volkswagen AG in connection with the 363 sale of Takata Corporation.

- TPG Capital in connection with the chapter 11 proceedings of its portfolio company, J. Crew.
- An ad hoc group of term loan lenders to American Tire Distributors in connection with the company's chapter 11 proceedings.
- The California Public Utilities Commission in connection with the chapter 11 proceedings of PG&E.

Recognition & Accomplishments

Mr. Park received his J.D. from University of Chicago Law School and his B.A. from Syracuse University.

ADDITIONAL DETAILS

EDUCATION

University of Chicago Law School, J.D.

Syracuse University, B.A.

ADMISSIONS

New York

EXPERIENCE

Equity Sponsor Representations

Finance

Financial Restructuring

United States

FEATURED NEWS

Milbank Continues to Expand Alternative Investments Practice with Addition of Special Counsel Eugene Park

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