

Milbank

Kathryn Weiss

Partner

— VCARD

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CONTACT

kweiss@milbank.com

NEW YORK

55 Hudson Yards

New York, NY US 10001-2163

T +1 212.530.5778

F +1 212.822.5778

Kathryn (Katie) Weiss is a partner in the New York office of Milbank LLP and a member of the firm's Alternative Investments Practice.

Primary Focus & Experience

Ms. Weiss's practice is focused on securitization, capital markets and specialty finance. She represents financial institutions, lenders, underwriters, sponsors and borrowers in securitization and other structured finance transactions.

Ms. Weiss is highly experienced in complex securitizations, with particular experience on digital infrastructure and whole business transactions. She has structured numerous fiber, wireless tower, data center and distributed antenna system securitizations and warehouse facilities.

Select prior clients that Ms. Weiss has advised include Barclays, Morgan Stanley, Goldman Sachs, Five Guys, Hotwire Communications and Diamond Communications.

Recognition & Accomplishments

Ms. Weiss was shortlisted as 2023 "TMT Lawyer of the Year" at the TMT M&A USA Awards which recognizes lawyers who worked on the most significant digital infrastructure, TMT investment and M&A deals. Ms. Weiss has been ranked in *Chambers* as a leading attorney in Capital Markets: Securitization: Whole Business for two years in a row. She has also been ranked by *Legal500*.

Ms. Weiss graduated with a J.D. from Harvard Law School, and she received her B.A. from University of Virginia.

ADDITIONAL DETAILS

EDUCATION

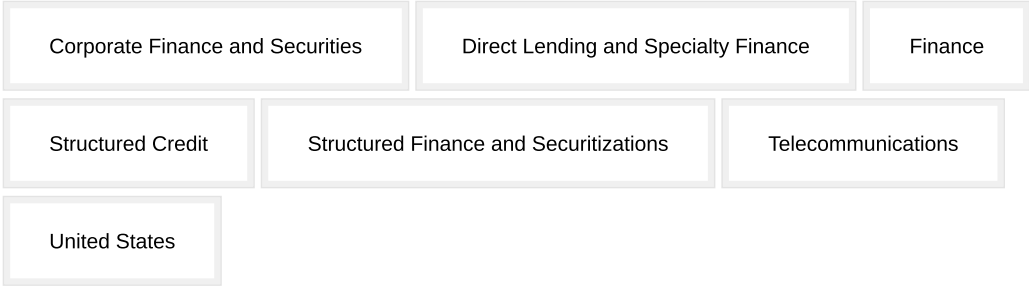
Harvard University, J.D.

University of Virginia, B.A.

ADMISSIONS

New York

EXPERIENCE



FEATURED NEWS

Milbank Closes 12 Complex Securitization Transactions Across Various Asset Classes That Priced in Q1 2024

Milbank Shortlisted for 17 *Euromoney* Women in Business Law Americas 2024 Awards

Milbank Team Named *Law360* Structured Finance Practice Group of the Year

Milbank Partner Katie Weiss Discusses Whole Business Securitizations at SFVegas 2024 Conference

Milbank Closes Five Esoteric Securitization Transactions Across Various Asset Classes