

Michael J. Bellucci

Partner

— VCARD

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Michael J. Bellucci is a partner in the New York office of Milbank and a member of the firm's Leveraged Finance Group. He has been a partner at Milbank since 2001.

Primary Focus & Experience

Mr. Bellucci's practice centers on bank financing and other financing matters. His clients include US and foreign banks and institutional lenders, US investment advisors, and US and foreign borrowers and financial sponsors. He has extensive experience across a wide range of industries in domestic and international financing transactions, including acquisition financings, infrastructure financings, debtor-in-possession financings, leveraged buyouts, sovereign debt restructurings, securitizations and financial derivatives.

Among his recent representations:

- acquisition financings and leveraged buyouts, including senior secured credit facilities, bridge loans and mezzanine debt
- Latin American financings
- amend & extend financings
- infrastructure financings
- debtor-in-possession financings
- institutional leveraged loan fund

Recognition & Accomplishments

Mr. Bellucci has been recommended as a leading lawyer in *Chambers USA* for Banking and Finance in New York. Mr. Bellucci also recently co-authored the second edition of the *LSTA's Complete Credit Agreement Guide*, a comprehensively updated manual for the global syndicated credit market.

ADDITIONAL DETAILS

EDUCATION

Fordham University School of Law, J.D.
Hofstra University, B.S.

ADMISSIONS
New York

EXPERIENCE

Banking and Leveraged Finance

Corporate

Direct Lending and Specialty Finance

Finance

Mergers and Acquisitions

Private Equity

Gaming and Hospitality

United States

FEATURED NEWS

Milbank Advises Initial Purchasers on Medline's \$1B Bond Offering

Milbank’s Leveraged Finance Group Closes 2023 as a Top Adviser to Lenders Across Year-End US League Tables

Milbank Advises Financing Sources in Senior Secured Debtor-in-Possession Letter of Credit Facility in Connection with WeWork’s Chapter 11 Bankruptcy

Milbank Named as a Leading Legal Adviser to Lenders Across Q1–Q3 2023 US League Tables

Milbank Advises Iridium Satellite in Credit Facility Refinancing