Milbank

Carolina Walther-Meade

Partner

- VCARD - SHARE

CONTACT cwalther-meade@milbank.com

NEW YORK 55 Hudson Yards New York, NY US 10001-2163 T +1 212.530.5238 F +1 212.822.5238



Carolina Walther-Meade is a partner in the New York office of Milbank and a member of the firm's Project, Energy and Infrastructure Finance and Latin America Practice Groups.

Primary Focus & Experience

Ms. Walther-Meade has extensive experience in cross-border financings and international project finance and development, with an emphasis on oil and gas, infrastructure, mining and energy projects throughout Latin America. She has also been involved in numerous multi-jurisdictional acquisition financings and structured financings in the region. Her practice includes representation of commercial bank syndicates, multilateral and export credit agencies and other lenders, as well as corporate developers and industrial groups. She spent one and a half years with Milbank based out of Brazil and continues to spend a significant amount of time in our São Paulo office.

Her recent representations include:

- lenders on range of mining projects in Chile, the Dominican Republic and Mexico
- sponsors in a variety of toll road and other transportation infrastructure projects in Peru, Panama and Mexico
- providers of financing in numerous acquisitions in Latin America
- parties in energy-related projects throughout the region

Recognition & Accomplishments

Ms. Walther-Meade is consistently recognized as a leading project finance lawyer by *Chambers Latin America*, *Chambers USA* and *Legal 500 Latin America*. She was one of 15 attorneys in the United States selected by *Latin Lawyer* as an "Inspiring Woman in Law." She was named Best in Energy, Natural Resources & Mining by *Euromoney*'s 2020 Women in Business Law Americas awards. She was listed on *IFLR1000's Women Leaders*, an elite selection of the 300 leading female transactional experts globally, for the fifth consecutive year in a row; named to the "Private Practice Powerlist: US-Mexico" published by *Legal 500* in 2018; and identified as one of "Latin America's Top 100 Female Lawyers" by *Latinvex* in 2018. She is an Advisory Board Member for the Women in Law Empowerment Forum.

Carolina grew up in Mexico and speaks Spanish and Portuguese fluently.

ADDITIONAL DETAILS

EDUCATION

Stanford Law School, J.D. University of San Diego, B.A.

ADMISSIONS

New York

EXPERIENCE

Finance Project, Energy and Infrastructure Finance		Gaming and Hospitality	
Infrastructure	Mining and Metals	Oil and Gas	Power and Energy
Renewable Energy	/ Latin America	Latin America	a Energy and Infrastructure
Latin America Project Finance United Stat		States	

FEATURED NEWS

Milbank Shortlisted for Multiple Women in Business Law Americas 2025 Awards

Milbank Named 'Law Firm of the Year' by Project Finance International

Milbank Recognized in Ten Categories at *LatinFinance*'s 2024 Project & Infrastructure Finance Awards

Milbank Advises Global Coordinators and Joint Bookrunners on Landmark 17-Year US\$1.49B Rule 144A/Regulation S Secured Notes Offering by Fideicomiso de Inversión en Energía México (FIEMEX)

Milbank Lawyers Recognized by Who's Who Legal: Project Finance 2024