

Samuel Khalil

Partner

— VCARD

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Samuel A. Khalil is a partner in the New York office of Milbank and co-head of the firm's global Financial Restructuring Group.

Primary Focus & Experience

Mr. Khalil has worked on many of the largest, most complex and precedent-setting corporate restructurings and bankruptcies. His engagements have ranged across a wide array of industries, including energy, telecommunications, shipping, chemicals, airline, financial services, automotive, pharmaceuticals, satellite, retail and real estate.

Mr. Khalil 's representations have included, among others: Envision Healthcare Corp. (counsel to largest secured creditor); Ebix (counsel to Zinnia, an Eldridge company, in connection with the acquisition of Ebix's life and annuity assets); United Site Services (counsel to company); Oregon Tool (counsel to company); J.Crew Group, Inc. (counsel to certain financial institutions holding secured term loans and senior secured notes); Incora/Wesco (counsel to company); Frontier Communications Corp. (counsel to ad hoc unsecured noteholders); Elevate Textiles (counsel to company); Pacific Gas & Electric (counsel to official committee of unsecured creditors); Yak Access (counsel to company); Voyager Aviation (counsel to company); Windstream Holdings, Inc. (ad hoc committee of secured noteholders); American Commercial Lines (counsel to company); Natural Resource Partners (counsel to an ad hoc committee of unsecured creditors); Transworld Systems (counsel to company); Vanguard Natural Resources (counsel to an ad hoc committee of unsecured noteholders); W&T Offshore (counsel to certain holders of debt in connection with out-of-court restructuring); Samson Resources (counsel to KKR as sponsor); Penn Virginia (counsel to unofficial committee of bondholders); Energy XXI (counsel to an ad hoc committee of second lien noteholders); Ultra Petroleum (counsel to an ad hoc committee of unsecured creditors); Midstates Petroleum (counsel to exchanging noteholders); Lyondell Chemical Company (counsel to an ad hoc committee of senior secured lenders); Momentive Performance Materials (counsel to an ad hoc group of second lien debtholders).

Recognition & Accomplishments

Mr. Khalil is recognized by *Chambers*, *IFLR1000* and *Legal 500*. He is currently ranked by *Chambers USA* for NY Bankruptcy/Restructuring, where clients have described him as "very

accessible, creative in his approach and thoughtful." In 2024, *Legal 500* named Mr. Khalil a Leading Partner after being named a Next Generation Partner from 2017-2023. In 2015, Mr. Khalil was named an Outstanding Young Restructuring Lawyer by *Turnarounds & Workouts*. He is also a co-author of the chapter on "Trends in DIP Financing in the Aftermath of the Credit Crisis of 2008-2009" in *Collier Guide to Chapter 11* (2010).

Mr. Khalil received his J.D., *cum laude*, from Hofstra University, where he served as an associate editor of the *Hofstra Law Review*.

ADDITIONAL DETAILS

EDUCATION

- Hofstra Law, J.D.
- Hofstra University, B.A.

ADMISSIONS

- New York
 - US District Court for the Eastern District of New York
 - US District Court for the Southern District of New York
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EXPERIENCE

Company and Debtor Representations

Creditor Representations

Equity Sponsor Representations

Financial Restructuring

International and Cross-Border Insolvency Matters

Gaming and Hospitality

Oil and Gas

Pharmaceuticals

Power and Energy

Retail

United States

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- Chambers USA* 2025 Rankings: 31 Milbank Practices and 60 Attorneys Recognized
- Milbank Advises Incora Through Successful Chapter 11 Restructuring
- Milbank Advises TPG on Joint Venture, Including Brand Asset Securitization for B. Riley Financial

Milbank Practices, Lawyers Earn Top Rankings in *The Legal 500* 2024 US Rankings Guide

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