

## Marcus J. Dougherty

Partner

— VCARD

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### CONTACT

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Marcus J. Dougherty is a partner in the New York office of Milbank LLP, leads the leveraged finance practice in the US and is co-head of the firm's Global Leveraged Finance Group. Widely recognized as one of the top lender's legal counsel across financing transactions, he continues to be ranked as a leading banking and finance lawyer in the US and globally.

### Primary Focus & Experience

Mr. Dougherty's practice focuses on representing banks and other financial institutions in senior lending transactions. With over thirty years of experience, he has a longstanding reputation of providing sophisticated legal representation of lenders on cross-border and acquisition financings – distinctively able to structure everything from the financing of leveraged buyouts, tender offers and other going private transactions, recapitalizations, bridge and mezzanine financings, and DIP and exit facility financings. He has a broad range of financing experience in both US and international transactions and has been admitted to practice in England & Wales, Hong Kong and New York.

Mr. Dougherty is renowned for his work on groundbreaking financings that he helps to craft to meet the unique challenges of clients needing to raise significant amounts of capital in multiple markets. Select cross-border financings on which he advised the financing sources include, among others, Medline, Nuvei, Grifols, S.A., Worldpac, Omnisia, Textainer, CIRCOR, Simtra BioPharma Solutions, Signature Aviation, Nobian spin-off, Inmarsat plc, Foundation Building Materials, Nouryon (former AkzoNobel specialty chemicals division) and Atotech. He has also advised on financings in connection with McAfee, Simon & Schuster, Cirion, BMC Software, Columbia Gas Pipeline Systems, NIPSCO, ManTech, Internet Brands, Cvent, SimonMed, ClearChoice, MobileIron, MagicLab and Cepsa.

### Recognition & Accomplishments

Mr. Dougherty is distinguished as a Market Leader for Banking, the highest recognition in *IFLR1000's* Guide to the World's Leading Financial Law Firms, and he is ranked as a Leading Partner in *Legal 500's* Finance: Commercial Lending rankings. Also consistently ranked as a leading lawyer for banking and finance in *Chambers Global* and *Chambers USA*, Mr. Dougherty has handled major transactions for financial institutions such as Goldman Sachs, Deutsche Bank,

UBS, Nomura, CIBC, Barclays Capital, The Royal Bank of Scotland plc, Credit Suisse, Morgan Stanley, Jefferies, HSBC and Royal Bank of Canada.

*MergerLinks* has also repeatedly named Mr. Dougherty as a top ten US legal advisor in the publication's Top Financing Lawyers in North America rankings.

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#### ADDITIONAL DETAILS

##### EDUCATION

UCL, LL.B.

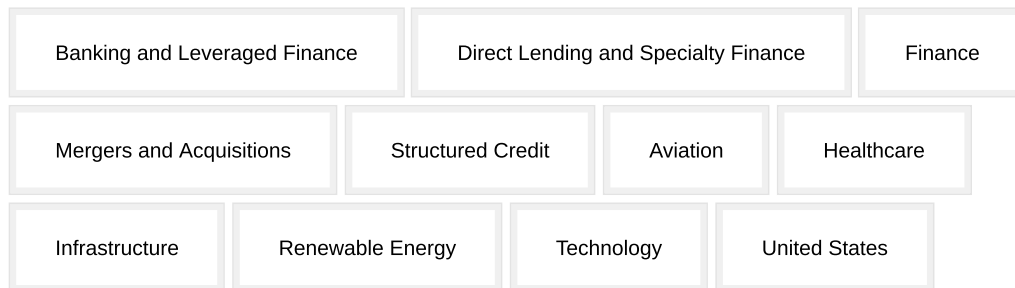
##### ADMISSIONS

New York

England and Wales

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#### EXPERIENCE



#### FEATURED NEWS

[Milbank's Leveraged Finance Group Starts 2025 as a Leading Law Firm for Syndicated Loans Across Q1 US League Tables](#)

[Milbank Advises Royal Bank of Canada in \\$600M Refinancing for CSG Systems](#)

[Milbank's Leveraged Finance Group Recognized as a Top Legal Adviser on Syndicated Loans Across Year-End 2024 US League Tables](#)

[Milbank Advises Financing Sources to UniVista Insurance](#)

[Milbank Advises on Revolving Credit Facility Extension for Grifols](#)