

Milbank

James Warbey

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— VCARD

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As the head of the Alternative Investments Group in London, James has an extremely broad practice covering international capital markets (EMTN and stand-alone), securitisations, derivatives and structured finance transactions acting for issuers, arrangers and investors on numerous listed and unlisted structured capital markets transactions across the full product spectrum, including synthetic transactions.

Primary Focus & Experience

James has considerable experience in relation to asset securitisation with a wide range of asset classes, including residential mortgages, commercial property, auto-loans, leases, consumer loans and swap receivables originated across Europe.

In addition, James has extensive familiarity with a full range of derivative documentation and practice, the development of new products and the use of collateral techniques to manage risk in derivative transactions. He has advised extensively in relation to the development of equity and credit derivative products as well as insurance-related derivatives, advising a number of leading financial institutions and end-users who are active in this area. James' practice also includes advising in relation to stock lending and repos, both in the domestic UK market and in international transactions.

Recognition & Accomplishments

James is consistently recognised as a leading practitioner by all the leading directories, including *Chambers & Partners*, *Legal 500* and *IFLR*. He has been consistently recognised by the directories for his expertise in securitisation and derivatives describing him as 'one of the most experienced partners in the market' and 'a recognised expert in European CLO transactions'.

James' recent market feedback includes:

"He is very methodical, commercial and practical and he helps us navigate some very complex structures in a very cost-effective way." – *Chambers & Partners*

“James Warbey has a standout CLO practice and is often sought out by clients for advice on novel transaction types. He has an impressive client base which spans arrangers, investors and managers.” – *Chambers & Partners*

“James Warbey is head of the firm’s alternative investments group and has an exceptional track record in structured finance and derivatives.” – *Legal 500*

“A great profile for CLO work [...] he is very responsive and has very good interpersonal skills.” – *Chambers & Partners*

“James Warbey is really bright.” – *Chambers & Partners*

ADDITIONAL DETAILS

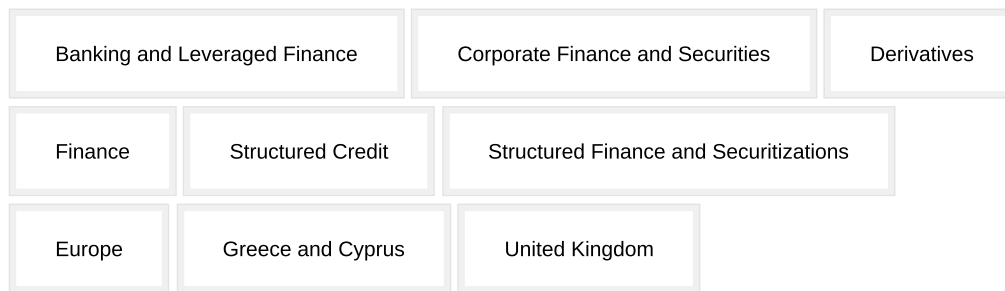
EDUCATION

Guildford College of Law, LSF
University of Exeter, LL.B.

ADMISSIONS

England and Wales

EXPERIENCE



FEATURED NEWS

Milbank’s Structured Credit Team Leads in *9fin*’s Q1 2025 CLO Law Firm Rankings for Global, US and Europe

Milbank Sponsors Creditflux CLO Symposium 2025

The JC Report on the Functioning of the European Securitisation Regulation: An Unhelpful Regulatory Intervention for Europe’s CLO and Securitisation Markets

Milbank Advises on BPI’s US\$800M Dual-Tranche Notes Offering

Milbank Advises Piraeus Bank on Ermis VII, Its Largest Synthetic STS Securitization to Date

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